

HIGH RISK COMPANY LTD

12344321

Date Incorporated:
12 October 2002

Registered Office:
**34 LOWER STREET, HIGH TOWN, LANCASHIRE
LA3 4AA**

Telephone Number:
999 9999

Age of Company:
4 years 3 months

Website **: www.highrisk.co.uk

Industry Type:
**Miscellaneous
manufacturers and
repairers**

A maximum risk company; all credit transactions should be supported by a director's guarantee.

Credit Assessment

Risk & Rating

Credit limit:

£ 0

Credit Rating:

£ 0

Delphi Band:

Maximum risk

Failure odds (next 12 months):

1:1

Calculated 14 May 2010 at 12:48:20

Risk Dashboard

Commercial Delphi

Delphi Score:

5

Calculated 14 May 2010 at 12:48:20

Trend:



Days Beyond Terms

Company DBT:

92

(Dec 2006)

This company pays beyond it's terms

Industry DBT (Dec 2006):

15

Trend:



CCJs

In last 2 Years:

4

Value:

£ 14,521

As a percentage of shareholders funds:

-

Alerts

No. of Alerts:

0

Most Recent Legal Notices

No Legal Notices Recorded

Financials

Currency: GBP

	Latest Accounts 30/09/2005	% Change from 30/09/2004	Trend
Total Turnover	-	-	-
Pre-Tax Profits	-	-	-
Pre-Tax Profit Margin	-	-	-
Total Assets	(98,063)	(8.17)	
Working Capital	(25,146)	(559.12)	
Shareholders Funds	(98,063)	(8.17)	

Directors

Number of Current Directors	4
Number that are Shareholders	4

Corporate Structure

This Company is not part of a Group

This Company	5	10	10	10	10	10	10	1	1	1	1	1	31	31
All Scored Companies	46	46	46	46	46	46	46	46	47	47	46	47	46	45
Same Industry Group	58	58	57	57	57	57	57	58	58	58	58	59	58	57
Same Asset Size Group	61	61	61	61	61	61	61	61	62	62	61	62	61	60
Same Age Group	48	47	48	47	48	47	47	47	49	49	48	47	46	44

Comparison Sector Details

Industry Group	Miscellaneous Furniture Manufacturing
Asset Size Group	£150,000 to £300,000
Age Group	Incorporated between January 2002 and January 2004

Balance Sheet

Accounts are due to be filed within the next 6 months .

The accounts were prepared by a Director.

Date Latest Accounts:	Date Latest Returns:	Accounts Ref. Date:
30 October 2005	12 October 2006	30 October

Date Of Accounts	30/09/2005	30/09/2004		
Accounting Standard	UK GAAP	UK GAAP		
Number Of Weeks	52	55		
Currency	GBP	GBP		
<input type="checkbox"/> Tangible Assets	81,787	103,155		
<input type="checkbox"/> Land & Buildings	-	-		
Freehold	-	-		
Leasehold	-	-		
Fixtures & Fittings	-	-		
<input type="checkbox"/> Plant & Vehicles	-	-		
Plant	-	-		
Vehicles	-	-		
Other Tangible Assets	-	-		
Intangible Assets	0	0		
Other Non-Current Assets	0	0		
Total Fixed/Non-Current Assets	81,787	103,155		
<input type="checkbox"/> Inventories	71,515	55,000		
Raw Material/Stocks	-	-		
Work In Progress	-	-		
Finished Goods	-	-		
<input type="checkbox"/> Debtors	8,384	9,801		
Trade Debtors	-	-		
Group Loans	-	-		
Directors Loans	-	-		
Other Debtors	-	-		

Cash At Bank	2,670	0		
Other Current Assets	0	0		
Total Current Assets	82,569	64,801		
<input type="checkbox"/> Total Current Liabilities	107,715	59,324		
Trade Creditors	-	-		
Bank Overdraft	-	-		
Group Liabilities	-	-		
Director Liabilities	-	-		
<input type="checkbox"/> Hire Purchase/Leasing	-	-		
Hire Purchase	-	-		
Leasing	-	-		
Short Loans	-	-		
Taxation	-	-		
Dividends	-	-		
Accruals/Deferred Income	-	-		
Social Security/VAT	-	-		
Other Current	107,715	59,324		
Working Capital	(25,146)	5,477		
Capital Employed	56,641	108,632		
<input type="checkbox"/> Total Long Term Liabilities	154,704	199,289		
Group Long Term Liabilities	-	-		
Director Long Term Liabilities	-	-		
<input type="checkbox"/> Hire Purchase/Leasing	-	-		
Hire Purchase	-	-		
Leasing	-	-		
Other Long Term Loans	-	-		
Accruals/Deferred Income	-	-		
Other Long Term Liabilities	154,704	199,289		
<input type="checkbox"/> Total Provisions	0	0		
Deferred Taxation	0	0		
Pension	0	-		
Other Provisions	0	0		
Minority Interests	0	0		
Total Net Assets	(98,063)	(90,657)		
<input type="checkbox"/> Issued Capital	81,787	103,155		
Ordinary Shares	100	-		
Preference Shares	0	-		
Other Issued Capital	0	-		
Share Premium Accounts	0	0		
Revaluation Reserve	0	0		
Retained Earnings	(98,163)	(90,757)		
Other Reserves	0	0		

Total Shareholders' Funds	(98,063)	(90,657)		
Net Worth	(98,063)	(90,657)		

[-] Cash Flow Items

We have not received any Cash Flow statements for this company

[-] Profit & Loss

Date Latest Accounts: 30 October 2002 Date Latest Returns: 12 October 2006 Accounts Ref. Date: 30 October

We have not received any Profit & Loss information for this company

[-] Company Ratios & Disclosure Items

The return on Assets Ratio for this Company is -999999.9%, this is average for this industry sector.

The pre tax profit margin Ratio for this Company is -999999.9%, this is average for this industry sector.

Date Latest Accounts: 30 October 2002 Date Latest Returns: 12 October 2002 Accounts Ref. Date: 30 October

Date Of Accounts Ratios	30/09/2005	30/09/2004		
Current Ratio	0.77	1.09		
Acid Test	0.10	0.17		
Credit Period (Days)	-	-		
Return On Capital %	-	-		
Pre-Tax Profit Margin %	-	-		
Borrowing Ratio %	-	-		
Equity Gearing %	(59.66)	(53.98)		
Debt Gearing %	-	-		
Average Remuneration/Employee £	-	-		
Profit/Employee £	-	-		
Sales/Employee £	-	-		
Disclosure Items				
Depreciation Charges	21,368	-		
Amortisation Charges	-	-		
Discontinued Operations	0	-		
Number Of Employees				
Employees' Remuneration	-	-		
Directors' Remuneration	-	-		

Key Ratios - Industry Comparisons

Date Of Accounts	30/09/2005	30/09/2004	% Change	Industry Median
Return On Capital %	-	-	-	14.5
Pre-Tax Profit Margin %	-	-	-	5.0

Credit Period (Days)	-	-	-	34
Liquidity	0.77	1.09	(29.82)	1.1
Borrowing Ratio %	-	-	-	0.0
Equity Gearing %	(59.66)	(53.98)	(10.52)	24.4
Debt Gearing %	-	-	-	0.0
Number Of Employees	-	-	-	N/A
Avg. Employee Remuneration £	-	-	-	25,033
Turnover/Employee £	-	-	-	184,996
Pre-Tax Profit/Employee £	-	-	-	3,076

Industry Median based on 336 similar companies in 1980 SIC Code 4942 - SPORTS GOODS MANUFACTURING

Key Ratios - Industry Comparisons - Similar Companies

Date Of Accounts	30/09/2005	Industry Lower	Industry Median	Industry Upper
Return On Capital %	-	(1.6)	14.5	40.8
Pre-Tax Profit Margin %	-	(6.1)	5.0	16.5
Credit Period (Days)	-	13	34	54
Liquidity	0.77	0.5	1.1	1.9
Borrowing Ratio %	-	(59.8)	0.0	9.3
Equity Gearing %	(59.66)	(23.1)	24.4	69.7
Debt Gearing %	-	0.0	0.0	0.0
Number Of Employees	-	N/A	N/A	N/A
Avg. Employee Remuneration £	-	21,453	25,033	34,266
Turnover/Employee £	-	96,912	184,996	261,813
Pre-Tax Profit/Employee £	-	(110)	3,076	15,688

Previous Searches



Summary of Previous Searches

	Last 3 Months	Last 6 Months	Last 12 Months
Number Of Searches	2	4	5

Details of Previous Searches

Date	Search Type	SIC Description
15/5/2009	Miscellaneous	MISC. GOODS
16/5/2009	Gold	BUILDING MATERIALS
18/5/2009	CPU Link Enquiry	MISCELLANEOUS
22/5/2009	Gold	MISC. GOODS
30/5/2009	CPU Link Enquiry	CONSULTANTS ETC

Analyst Comments

Corporate Info

This Company was incorporated 4 years 3 months ago.

There have been no changes in registered office in the last 12 months.

Directors

This Company has 4 directors.

The last director appointment was 3 years 4 months ago.

4 Directors of this Company are registered as shareholders.

100% of the Directors of this Company are registered as resident in the UK.

Legal & Payment

There are a total of 4 CCJs registered for this Company, the highest value CCJ was for £8,332.

The Most recent CCJ was for £1,114, and was registered 2 months ago.

In the last 2 years there have been 3 CCJs registered for this Company with a value of £14,521.

There is a total of 1 partially satisfied and unsatisfied mortgages and charges registered for this Company.

There are no defaulted CAIS accounts.

Credit and Financials

Accounts are due to be filed within the next 6 months .

The accounts were prepared by a Director.

The return on Assets Ratio for this Company is -999999.9%, this is average for this industry sector.

The pre tax profit margin Ratio for this Company is -999999.9%, this is average for this industry sector.

Payment Profile



Summary Based On The Information Supplied From Our Sources

This company pays slower than the industry average.

There is a significantly worsening payment pattern.

This company has 1 accounts placed for collection.

This company has 2 outstanding unpaid accounts.

This company pays beyond its terms.

Days Beyond Terms (DBT)

	Month To Date	Dec 2006
Company DBT	-	92
Number of Accounts	-	6
Industry DBT (Miscellaneous manufacturers and repairers)	-	15

Days Beyond Terms Trend

All figures refer to days beyond terms (DBT)

Trend	Jan 06	Feb 06	Mar 06	Apr 06	May 06	Jun 06	Jul 06	Aug 06	Sep 06	Oct 06	Nov 06	Dec 06
Company	30	47	51	40	15	5	10	18	42	74	82	92
Industry	12	13	13	13	12	13	13	13	13	14	14	15

Averages	Current	Last 3 Months	Last 6 Months	Last 12 Months	
Company		92	83	54	42
Industry		15	14	14	13

Days Beyond Terms Breakdown

Payment Performance By Size Of Account For December 2006

	£1 - £1,000	£1,001 - £10,000	£10,001 - £100,000	£100,000+	
Company		92	-	-	-

Industry	13	20	16	15
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Payment By Different Terms			
Description	DBT	Accounts	
Net 30 EOM		150	3
Net 30 days		33	3

Additional Information	Unpaid Accounts
Other payment information for December 2006 from 6 account(s)	1 account(s) have received no payment for 1 month.
Number of accounts on cash/pro forma terms: 0	0 account(s) have received no payment for 2 months.
Number of accounts placed for collection: 1	1 account(s) have received no payment for 3 or more months.
Value of accounts placed for collection: £ 389	

Commentary
This company pays its accounts on average 92 days beyond terms.
The payment information we have for this company over the last 6 months available shows a significantly worsening payment pattern.

County Court Judgments



There are a total of 4 CCJs registered for this Company, the highest value CCJ was for £8,332.

The Most recent CCJ was for £1,114, and was registered 2 months ago.

In the last 2 years there have been 3 CCJs registered for this Company with a value of £14,521.

No. of CCJs by year	Satisfied	Unsatisfied
<input type="checkbox"/> Less than a year	0	3
<input type="checkbox"/> 1 - 2 years	0	0
<input type="checkbox"/> 2 - 3 years	0	0
<input type="checkbox"/> 3 - 4 years	0	1
<input type="checkbox"/> 4 - 5 years	0	0
<input type="checkbox"/> 5 - 6 years	0	0
Total	0	4

Less than 1 year	
Judgment	(1 of 3)
Registered Against	QUIVER SURF LIMITED UNIT 1B, CARMINNOW INDUSTRIAL ESTATE, BODMIN, PL31 1EP
Amount	£2,511
Judgment Date	August 2006
Case Number	6XJ24062
Court	NORTHAMPTON
Judgment	(2 of 3)
Registered Against	HIGH RISK COMPANY LTD 26 HIGH STREET, EYNSHAM, OXFORD, OX29 4HB
Amount	£1,335
Judgment Date	May 2006
Case Number	6SE04613
Court	SHEFFIELD

Judgment		(3 of 3)
Registered Against	HIGH RISK COMPANY LTD	
	26 HIGH STREET, EYNHAM, OXFORD, OX29 4BH	
Amount	£7,919	
Judgment Date	March 2006	
Case Number	6QZ07356	
Court	NORTHAMPTON	

Between 1 and 2 years

None

Between 2 and 3 years

None

Between 3 and 4 years

None

Between 4 and 5 years

None

Between 5 and 6 years

None

Legal Notices

A search of our databases has shown that there are no Legal Notices recorded against this company

Mortgages, Charges and Satisfactions

There is a total of 1 partially satisfied and unsatisfied mortgages and charges registered for this Company.

Charge		(1 of 1)
Date Charge Registered	1 May 2006	
Charge Type	ALL ASSETS DEBENTURE	
Latest Form Type	395	
Date Charge Created	13 May 2006	
Lender	BIG COMMERCIAL FINANCE LIMITED	
Secured On	UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEE ON ANY ACCOUNT WHATSOEVER OR EVIDENCING THE CHARGE	
Details	FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDING FIXTURES FIXED PLANT AND MACHINERY	

Consumer Credit Licences

There are no Consumer Credit Licences registered to this company

Company Identification Details

This Company was incorporated 4 years 3 months ago.

There have been no changes in registered office in the last 12 months.

Company Name	HIGH RISK COMPANY LTD
Registered Number	12345678
Legal Form	Private Limited
Date Incorporated	12 October 2002
Issued Capital (Returns)	GBP 100
Registered Office	34 LOWER STREET, HIGH TOWN, LANCASHIRE LA3 4AA
Trading Address	As Registered Office
SIC Codes (1980)	4321
SIC Description (1980)	SPORTS GOODS MANUFACTURING
SIC Codes (1992)	1234
SIC Description (1992)	MANUFACTURE OF SPORTS GOODS
Principal Activities	MANUFACTURE OF SPORTS GOODS.
Accounts Type	Not Known
Accounts Ref. Date	30 October
Date Latest Accounts	30 October 2005
Date Latest Returns	12 October 2006
Auditor/Accountant	AUDITING GENERAL LIMITED

Corporate Structure

This Company is not part of a Group

Share Capital Structure

Share Class	Nominal Value	Currency	Number of Shares Issued	Total Value	Voting Rights	% Total Value Issued
ORD	1.00	GBP	100	100	Yes	100.0
Total Issued Capital		GBP	100	100		100.0

Issued Share Capital as at Latest Information on 09/09/2005 from Annual Return

Detailed Shareholders

Shareholder Name and Address	Share Class	Nominal Value	Number of Shares Held	Total Value	Currency	% of Share Class	% Total Issued Capital
ANDREW JENSEN 23 SENTAYNE ROAD, PENZANCE, CORNWALL TU3 5GH COO GBR	ORD	1.00	35**	35**	GBP	35.0	35.0
MARGARET LINWOOD 4 CAMDEN PASSAGE, CAMDEN, LONDON NW1 5TB COO GBR	ORD	1.00	15**	15**	GBP	15.0	15.0

ANTHONY SIMPSON 17 GORDON AVENUE, BOW, LONDON, E3 8GH	ORD	1.00	15**	15**	GBP	15.0	15.0
COO GBR							
FREDRICK KAZINSKY 284 HIGH STREET, DENHAM, LANCASHIRE LA3 7PV	ORD	1.00	35**	35**	GBP	35.0	35.0
COO GBR							

** This is an approximation based on the issued share capital for this share class

[-] Current Directors

This Company has 4 directors.

The last director appointment was 4 years 3 months ago.

4 Directors of this Company are registered as shareholders.

100% of the Directors of this Company are registered as resident in the UK.

Name	MR ANDREW JENSEN 
Address	23 SENTAYNE ROAD, PENZANCE, CORNWALL TU3 5GH
Date Of Birth	3 July 1949
Date Appointed	12 October 2002
Name	MRS MARGARET LINWOOD 
Address	4 CAMDEN PASSAGE, CAMDEN, LONDON NW1 5TB
Date Of Birth	29 November 1960
Occupation	PRODUCTION MANAGER
Date Appointed	12 October 2002
Name	MR ANTHONY SIMPSON 
Address	17 GORDON AVENUE, BOW, LONDON, E3 8GH
Date Of Birth	19 March 1968
Occupation	SALES MANAGER
Date Appointed	17 July 2004
Name	MR FREDRICK KAZINSKY 
Address	284 HIGH STREET, DENHAM, LANCASHIRE LA3 7PV
Date Of Birth	3 December 1945
Nationality	BRITISH
Occupation	COMPANY DIRECTOR
Date Appointed	12 October 2002

[-] Previous Directors

Company Name	COMPANIES 'R US LTD
Address	17 COBHAM DRIVE, COBHAM, KENT DA12 3BN
Occupation	FORMATION AGENT
Date Appointed	12 October 2002
Date Resigned	12 October 2002

[-] Company Secretary

Name	JOHN BARNHAM
Address	34 WYNDHAM STREET, DENHAM, LANCASHIRE LA3 4AT
Date Appointed	3 November 2005

Previous Company Secretaries

Company Name	COMPANIES 'R US LTD
Address	17 COBHAM DRIVE, COBHAM, KENT DA12 3BN
Date Appointed	12 October 2002
Date Resigned	12 October 2002

Statutory Documents Filed at Companies House

Date	Documents To/From CRO
17 July 2005	Change Among Directors
12 October 2002	Change Among Directors

CIFAS

No CIFAS data has been recorded

Alert Notes

There are no Alert Notes for this Company

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